





# Implementing MODULE SURVEYS

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# Version 6.n Implementing MODULE SURVEYS





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# What is a MODULE?

- Multiple Questionnaires Combined into a Single Survey
  - One Question Set for the Overall Event / Course
  - Second Question Set Repeated for Each Participant / Instructor
  - Minimizes Paper
  - Creates Questionnaire "Booklet"
  - Reduces emails/PSWDs for Respondents
- > Beneficial for:
  - Course Taught by Multiple Instructors
  - Trade Shows
  - Symposiums
  - Job Fairs
  - Annual Conferences



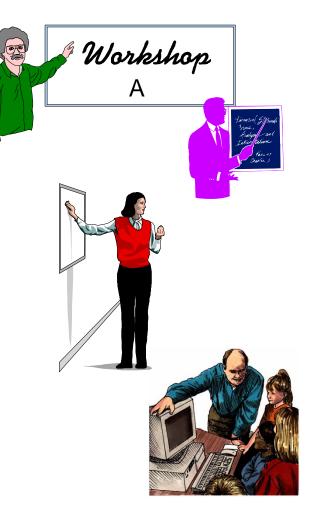
# **Three Class Climate Survey Frameworks**

- > 1. Centralized Surveys Most Common Structure
  - Instructor / Course Surveys
    - Initiated by Admin / Sub Unit Admin
      - One Survey per Instructor / Course / Period / Questionnaire
      - Multiple Instructors Evaluated on Separate Forms
- > 2. Decentralized Surveys
  - General Surveys
    - Initiated by User Type "Instructor"
    - Great for One-Time Surveys or Events
    - Not for Faculty Evaluations
    - User Owns Their Data
    - Most Similar to SurveyTracker Plus or eListen surveys



# **Three Class Climate Survey Frameworks, cont.**

- > 3a. Module Surveys for Education
  - Course and Materials Evaluated Once
    - "About the Course"
    - "About the Materials"
  - Each Instructor Evaluated Separately
  - Available Instant Reports:
    - Everything combined: overall results and all instructors
    - 2) One report for each instructor
    - 3) Only overall results no instructors







# **Three Class Climate Survey Frameworks, cont.**

- > 3b. Module Surveys for Commercial
  - Overall Event Evaluated Once
    - "About the Event"
    - "About the Venue / Facility"
  - Each Presenter / Company Evaluated Separately
  - Available Instant Reports:
    - 1) Everything combined: overall results and all presenters
    - 2) One report for each presenter
    - 3) Only overall results no presenters

(useful for Event Coordinator responsible for choosing locales)











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Instructor / Course Evaluations	General Surveys	Modules
Generated by User Type: "Admin" or "SubUnit Admin" ONLY	Generated by User Type: "Instructor" ONLY	Generated by User Type: "Admin" or "SubUnit Admin" ONLY
Step 1 Create SubUnit Add Instructor Add Course(s) Add Instructor	Step 1 Create separate Subunit (optional) - General Surveys Add an "Instructor" with Generic Name	Step 1 Activate Modules - System Setting Step 2 Create Questionnaire(s) for Module and
Add Course(s) Create SubUnit Add Instructor Add Course(s)	(Your Survey Manager)	SubModules (minimum - 1 each) Step 3 Add "Instructors" for purposes of sending reports
Step 2 Create Questionnaire(s)	Log-In as that "Instructor"	(optional) Step 4 Define Course Types and Link to desired
Step 3 Generate Survey: + Survey Period + Questionnaire + Instructor/Course	Step 3 Create Questionnaire (May be created by Admin / SUA / or Instructor)	Questionnaires Step 5 Create New Module Enter Module Name
= Survey Use Batch Events to Print (optional)	Create a folder Create a Survey Specify Questionnaire / Event Name /	Step 6 Add Courses = Individual SubModules Use Secondary Recipients for sending report
Step 4 Instant Feedback Use Batch Events to Distribute (opt) Analyze Results (Advanced Reporting)	Online, Paper or Hybrid Step 4 Generate Reports	Step 7 Generate Survey - Switch to Module Mode



# Establishing a MODULE

- > A Bit More Complex that Setting Up Instructor/Courses
- Modules May be created via
  - User Interface
  - CSV (new fields added 6.0)
  - XML Import
- Documentation Available
  - XML Manual and Sample Files
    - System Information > Documentation > Manuals > XML Import Manual
    - System Information > Documentation > Sample Files > Sample XML import (modules)
  - CSV
    - System Information > Documentation > Sample Files > Sample CSV import (modules)



# **Pro's for Using MODULES**

- Fewer surveys (paper or email) for respondents when multiple instructors are involved
- Entire MODULE combines several questionnaires into a single survey
- Instructors / Presenters do not require a license unless their specific report is to be emailed via Class Climate
  - Actual Instructor Referenced as
    - Secondary Report Recipient
    - Utilizes External ID(s)



# **Considerations of using MODULES**

- Cover Sheet method for paper surveys not allowed
- Course Results will NOT appear in the "Reports From Central Evaluations" menu option for neither Active nor Passive Instructors authorized to log in to view reports



# **System Settings**

- Delivery of Module sections without Secondary Instructors
   Location: System Settings > Class Climate Settings > Survey
- Activated: Instant Reports for components without an assigned secondary instructor, will be sent to **all** named secondary report recipients
- Deactivated: No one will receive the instant report for a component without an assigned secondary instructor.

Module evaluation: Delivery of module sections with no	instructor
Activated	If this function is activated, reports from module sections (courses) which are not assigned to an instructor, are sent to all instructors for that module. These module sections are, in this case, viewed as general polls about the module. If this function is deactivated, each instructor for a module section receives only their own report. This option only affects the automatic delivery of reports directly after scanning and the delivery of reports using scheduled tasks.
☑ Make this option available to Subunit Administrators	

- > Only invoked when one of these options has been selected:
  - Automatic delivery after scanning (Hard Copy)
  - Scheduled Tasks > Finish Survey > Automatically Send Reports (Online Surveys)



# System Settings, cont.

Secondary Instructor Name will be listed in Question Group
 Location: System Settings > Class Climate Settings > Survey

Module Evaluation: Display of name of the (secondary) instructor in the heading of the question group				
Activated -	If activated, the names of the (secondary) instructors are displayed on the aggregated questionnaire. In this case in each first question group heading of a partial questionnaire, the name of the relevant instructor is displayed. This setting helps you to relate the questions to the instructors. It only affects new surveys, existing surveys are not concerned.			
Make this option available to Subunit Administrators				

2. Instructor: Carlos Hernandez - Behind the Wheel - About the Instructor:

- However, Report Creator can only see Instructor Names if included as part of Sub-Component Name
- Module results will NOT appear in the "Reports From Central Evaluations" menu option of Class Climate instructors for neither Active nor Passive Instructors authorized to log in to view reports



# System Settings, cont. (6.0 only)

> Prevent unwanted line breaks in Question Groups

Location: System Settings > Class Climate Settings > Survey

Deactivated -	This option determines whether line breaks are allowed in each first question group heading of a partial questionnaire. It serves to avoid shifts if the separate questionnaires are designed to fit into a fixed number of pages. Changing this setting only affects new surveys, existing surveys are not affected.
Make this option available to Subunit Administrators	

	Deactivated:	2. Instructor: Dr. Josephine Bonaparte - 1971 "The Effect of Gamma Rays on Man-in-the-Moon Maragolds by Paul Zindel			
		<ul> <li>2.1 The instructor was patient.</li> <li>2.2 The instructor took the time to answer all my questions.</li> <li>2.3 I would take a class from this instructor again.</li> </ul>	Strongly Strongly Disagree		
		3. Instructor: Susamma Laguna - Wicked: The Life and Times of	f the Wicked Witch of the West		
$\triangleright$	Activated:	2. Instructor: Dr. Josephine Bonaparte - 1971 "The Effect of Ga	mma Rays on Man-in-the-Moon Maragolds	s by	
		<ul> <li>2.1 The instructor was patient.</li> <li>2.2 The instructor took the time to answer all my questions.</li> <li>2.3 I would take a class from this instructor again.</li> <li>3. Instructor: Susamma Laguna - Wicked: The Life and Times of the second second</li></ul>	Strongly Agree Strongly Disagree		

Ensures equal spacing of Question Groups for paper Surveys



# System Settings, cont. (6.0 only)

### Display Name of the Question Group in the Question Group Heading

Location: System Settings > Class Climate Settings > Survey

Module Evaluation: Display the name of the question group	If this setting is activ	ated, the name of gated module que	////////// <b>/</b> ///		is displayed in each tting only affects new	
Make this option available to Subunit Administrators						
Mark as shown:				ts.		
		Strongly Agree	_	 	Strongly Disagree	
1.1 After taking this course, I am confident I can per Exam.	ass the DMV					
1.2 I feel I could not have gotten to this point relyin and family.	ig on friends					
<ol> <li>The content of the course met my expectation:</li> <li>I would recommend this course to my friends.</li> </ol>	s.					
2. Instructor: Carlos Hernandez - Behind the	Wheel About the	Instructor:				
<ul> <li>2.1 The instructor was patient.</li> <li>2.2 The instructor took the time to answer all my q</li> <li>2.3 I would take a class from this instructor again.</li> </ul>	uestions.	Strongly Agree			Strongly Disagree	



# Generate Module Survey Added to Tree Structure (6.0 only)

Switch to Module Surveys" added to Generate Surveys Function of Tree Structure

	Tree Structure			Help
	1. Actions:	O Display Surveys	Generate Surveys	O Delete Surveys
Class Climate Admin Administrator	2. Subunit	Switch to Module Surveys		
	🖃 🔳 🚍 Subunits	3. Filters		
Subunits  Overview  Central Evaluation  Tree Structure	Image: Provide state s	Survey Period WS13/14 SS13 WS12/13 SS12 WS11/12 Spring 2012 SS11		

System Setting to Activate Tree Structure

Location: System Settings > Class Climate Settings > Functions

Open tree structure	If this option is activated, the open tree structure, configured parallel to the standard structure, will
Activated -	be activated.



# Let's Pick a Topic..."Learning to DRIVE"

Name of Module:

Sub-Modules:

1. Overall Driver's ED Course Driver's ED Admin

2. Studying for the Written Exam Taught by: Donna Harwood

3. Behind the Wheel Taught by: Noah Peterson

4. Parallel Parking Taught by: Linden Hayes



# Let's Create a MODULE

> Activate the Appropriate System Setting

System Settings > Class Climate Settings > Central Evaluation > Module Evaluation (Activate and SAVE)

Module Evaluation	
Moune Lvanadon	
Activated -	Activates the possibility to evaluate modules.

- > Create Desired Questionnaires
  - One with overall course questions only
  - Another with instructor questions only
  - Any additional Questionnaires with questions as desired
- > Associate Course Types with specific Questionnaires

### Let's Take a Look ... (Refer to Page3: *Quick Reference Guide*)



# Let's Create a MODULE Adding a Module via the User Interface:

- > Add the Base Course and Sub-Module Components
- Add Instructors (to appear in Secondary Report Recipients list) if reports will be emailed from CC
  - Ability to reference any existing instructor from any subunit
  - Requires assignment of External ID if imported via CSV
- Generate the Module Survey
- > Take the Survey (Online or Paper)

# Let's Take a Look . . .

(Refer to Page 7: Quick Reference Guide)



# Let's Create a MODULE <sup>(i)</sup> Adding a Module via User Interface, cont:

	Choose: "Create New Module"	Please of	define the
		Module name: *	Driver Edu
	Create New User Create New Module	Responsible for modules:	
		Title:	Mr. 👻
	•	First name:	Sam
		Last name:*	Drum
		external ID:	SD111
		Email:	user1@s
		Phone:	
		Address:	
	Note: The Base Course is	Language:	Default lan
	auto-created	Cancel	
1	Name	СО	Surveys
-			-
	[Driver Education] Drum, Sam	[1]	7 0 / 0

Please define the module attributes					
Module nar	ne: *	Driver Educati	on		
Responsibl modules:	e for				
		Mr. 👻			
Title:		Sam			
First name:					
Last name:		Drum		Q	
external ID:	:	SD111			
Email:		user1@scantr	ronu.com		
Phone:					
Address:					
				.4	
Language:		Default languag	e	•	
Cance				Save	
	со	Surveys	Created	Actions	

12/22/2013

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# Let's View the MODULE Reports



- > View the Instant Reports
  - DRIVE will include information for Overall and Sub-Modules
  - Overall will include only course results
  - Each "Instructor" will be available separately



# Let's Create a MODULE Adding a Module via CSV Import:

	А	В	С	D	E	F	G
1	usertype	modulename	firstname	surname	email	course_name	course_code
2	module	<b>Driver Education</b>	Sam	Drum	samdrum@email.com	Driver's Education	DE102
3	module	<b>Driver Education</b>	Sam	Drum	samdrum@email.com	Overall Course Evaluation	DE102-22
4	module	<b>Driver Education</b>	Sam	Drum	samdrum@email.com	Donna Harwood - Studying for the Written Exam	DE102-11
5	module	<b>Driver Education</b>	Sam	Drum	samdrum@email.com	Noah Peterson - Behind the Wheel	DE102-55
6	module	Driver Education	Sam	Drum	samdrum@email.com	Lyndon Hayes - Parallel Parking	DE102-13

Н	l.	J	К	L	
course_type	course_participants	secondary_instructor_external_ids	module_course_main	module_course_position	
	5		1		
6	5	12345 23456 ABC11		:	
7	5	12345		:	
7	5	23456			
7	5	ABC11		1	

In the example above: Sam Drum will get a copy of every report









# Questions

